

Arbogast Advisers LLC Privacy Policy

FACTS	What does Arbogast Advisers LLC do with your Personal Information?
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WHY	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect share and protect your personal information. Please read this notice carefully to understand what we do.
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • SSN# and income • Account Balances and Payment History • Credit History and Credit Scores
HOW?	All financial companies need to share customer's personal information to run their everyday business. In the section below we list the reasons financial companies can share their customers' personal information; the reasons Arbogast Advisers LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Arbogast Advisers LLC Share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transaction, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES.	NO.
For our marketing purposes - to offer our products and services to you	YES.	NO.
For joint marketing with other financial companies	NO.	N/A
For our affiliates' everyday business purposes - information about your transactions and experiences	NO.	N/A
For our affiliates' everyday business purposes - information about your creditworthiness	NO.	N/A
For our affiliates to market to you	NO.	N/A
For non-affiliates to market to you	NO.	N/A

To Limit Our Sharing	<ul style="list-style-type: none"> • Call 5304752655 • email: info@ArbogastAdvisers.com
Questions?	<ul style="list-style-type: none"> • Call (530) 475-2655 or log on to www.ArbogastAdvisers.com

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Who we are	
Who is providing this notice?	Arbogast Advisers LLC
What We Do	
How does Arbogast Advisers protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Arbogast Advisers collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • Create a profile with us • Meet with us at a financial planning meeting • Ask us to track your spending and purchases <p>We may keep your information on file for you when we do a credit report or a budget plan. We keep this data for records purposes, and not for marketing reasons.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes - information about your creditworthiness • Affiliates from using your information to market to you • Sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account - unless you tell us otherwise.
What does Arbogast Advisers LLC do with my information when I am no longer a client?	We may retain certain information to comply with record keeping requirements. However, we will disclose non private information only when required to do so by law or regulation or in connection with continuing obligations by the former customer, such as outstanding financial planning fees.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and non financial companies.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you.